



Church Loan Application

Today's Date: _____

Name of church/organization: _____ Account #: _____

Address: _____

Telephone: () _____ Date of Founding: _____ Date of Incorporation: _____

E-mail Address: _____ County: _____

Denomination/RegionalAffiliation: _____ How Long: _____

Is this organization applying for credit from any other source: Yes* _____ No _____ (*If yes, list details on reverse side)

Is the organization being funded by denominational agency, another church or other: Yes _____ No _____

What is your Federal Tax ID Number: _____ - _____

Contact Person: _____ Home () _____

Position: _____ Work () _____

Address: _____

E-mail address: _____

Pastor or CEO: _____ Year began: _____

Telephone: () _____

Address: _____

Treasurer: _____ Telephone () _____

Address: _____

Moderator or Chairman of the Board: _____ Telephone () _____

Address: _____

WHO ARE YOUR PROFESSIONAL ADVISORS?

Accountant: _____ Telephone () _____

Firm & Address: _____

Insurance Agent: _____ Telephone () _____

Firm & Address: _____

Architect: _____ Telephone () _____

Firm & Address: _____

Building Contractor: _____ Telephone () _____

Firm & Address: _____

Church Membership Information

AVERAGE ATTENDANCE
 AM Worship Sunday School

No. of family giving units: _____	Three Years Ago _____	_____	_____
Resident Church Membership: _____	Two Years Ago _____	_____	_____
	Last Year _____	_____	_____
	Current Year _____	_____	_____

Income Statement Summary

	Current Year to Date	Last Year	Two Years Ago
Date	_____/_____/_____	_____/_____/_____	_____/_____/_____
Annual Income (all sources)	\$ _____	\$ _____	\$ _____
Annual Expenses	\$ _____	\$ _____	\$ _____
Net Gain (or loss)	\$ _____	\$ _____	\$ _____

Please attach statement explaining any substantial net loss. A statement is also required if the net gain is not sufficient to cover the annual payments on the new loan.

Balance Sheet Summary

	Current Year to Date	Last Year	Two Years Ago
Date	_____/_____/_____	_____/_____/_____	_____/_____/_____
Current Assets (cash, negotiable securities)	\$ _____	\$ _____	\$ _____
Real Property (market value)	\$ _____	\$ _____	\$ _____
Other Assets (book value)	\$ _____	\$ _____	\$ _____
TOTAL ASSETS	\$ _____	\$ _____	\$ _____
Current Liabilities (due in 1 year or less)	\$ _____	\$ _____	\$ _____
Long Term Liabilities	\$ _____	\$ _____	\$ _____
TOTAL LIABILITIES	\$ _____	\$ _____	\$ _____
NET WORTH (excess of assets and liabilities)	\$ _____	\$ _____	\$ _____

Schedule of Payments Summary

Total Indebtedness	\$ _____	\$ _____	\$ _____
Annual Payments	\$ _____	\$ _____	\$ _____

Deposits

Name of Institution	Type of Account	Interest Rate	Maturity Date (if any)	Current Balance
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Schedule of Outstanding Loans/Leases

Creditor Name	Type of Loan	Interest Rate	Original Amount	Current Balance	Monthly Payment
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Name of Church: _____

Church Phone No. (_____) _____ Fax No. (_____) _____

Address of property to be appraised: _____

_____ City _____ State _____ Zip

APN (If Known) _____

Current use of property: _____

Contact Person: _____ Title: _____

Contact Person's Phone No: (_____) _____

Is property to be appraised free and clear of liens? Yes _____ No _____

Approximate market value of property to be appraised \$ _____
(Include all land, improvements with parking lots)

Lot Size _____ Acres Improvements _____ Total square footage Number of buildings _____

Brief legal description:

Date Current Constitution/Bylaws were adopted: _____

Title Authorized to Certify Corporate Documents: Corporate Secretary Church Clerk Other: _____

Body authorized to approve loans per Constitution/Bylaws:

Board of _____ Congregation Other _____

Quorum requirements per Constitution/Bylaws: _____

Voting Requirements to pass Resolution to Borrow/Grant collateral: 2/3 51%
 Other _____

If Board is authorized to approve loans, do Constitution/Bylaws require the approval to be ratified by the Congregation?
 Yes No

If so, please state the Congregational Quorum Requirements per Constitution/Bylaws: _____

Please also state the Congregational Voting Requirements to pass Resolution to Borrow/Grant collateral:

2/3 51% Other _____

Body authorized to sign loans per Constitution/Bylaws:

Board of _____ Committee of _____ Other _____

Signers for this transaction – Minimum two signers required and should not include Corporate Secretary/Church Clerk:

Name (as it will appear on loan documents): _____

Title: _____ Board Committee Other _____

Name (as it will appear on loan documents): _____

Title: _____ Board Committee Other _____

Name (as it will appear on loan documents): _____

Title: _____ Board Committee Other _____

Name (as it will appear on loan documents): _____

Title: _____ Board Committee Other _____

Ⓢ CERTIFICATION BELOW MUST BE MADE BY TITLE SPECIFIED ABOVE AS AUTHORIZED TO CERTIFY CHURCH DOCUMENTS Ⓢ

I, _____, Secretary/Clerk of _____ Corporation, do hereby certify that the above information is true and correct as stated in our Constitution/Bylaws and that the above specified officers/titles are authorized to sign loan documents by same.

X _____
Signature Date

MORTGAGE INFORMATION

Name of Institution: _____ Account # _____

Address: _____ Phone # _____

Payment per month: \$ _____ Original Bal. \$ _____ Current Bal. \$ _____

LOAN INFORMATION

Name of Institution: _____ Phone # (_____) _____

Address: _____

Type of Loan or Credit Extension:

Vehicle \$ _____ / Payment per month Balance \$ _____

Credit Card \$ _____ / Payment per month Balance \$ _____

Line-of-Credit \$ _____ / Payment per month Balance \$ _____

Other: _____ / \$ _____ / Payment per month Balance \$ _____

Other: _____ / \$ _____ / Payment per month Balance \$ _____

DEPOSIT INFORMATION

Name of Institution: _____ Phone # (_____) _____

Address: _____

Type of Account(s) Checking Account # _____ / _____ % Balance \$ _____

Savings Account # _____ / _____ % Balance \$ _____

Other Account # _____ / _____ % Balance \$ _____

Interest Rate

